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Magazine

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AUGUST 28-29, 2024

MIAMI



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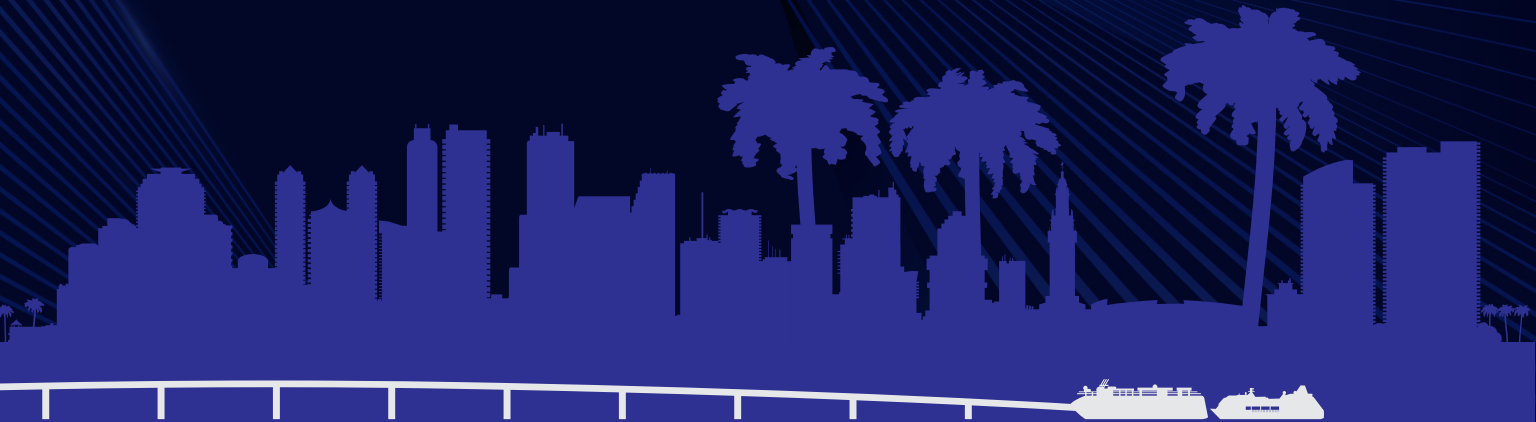
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MEET OUR SPEAKERS





**KYLE
WALKER**

GREEN CARD FUND



**TREVOR
ANDERSON**

HOMEFED CORPORATION



**DAVID
HIRSON**

HIRSON EB-5 STRATEGIES &
COMPLIANCE, LLC



**ASHLEY
FLUCAS**

U.S IMMIGRATION FUND



**CARLOS
RODRIGUEZ JR.**

DRIFTWOOD CAPITAL



**ALVIN
WONG**

MANHATTAN REGIONAL CENTER



**ANDREA
DEVIS FOCKE**

EB5 CAPITAL



**AARON
GOFORTH**

WRIGHT GOFORTH



**KRAIG
SCHWIGEN**

AMERICAN LENDING CENTER



**ROBERT
CORNISH**

LAW OFFICES OF ROBERT
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**MICHAEL
KAUFMAN**

LCP GROUP



**ROY
CARRASQUILLO**

CARRASQUILLO LAW GROUP



**JAY
MEHTA**

FRR IMMIGRATION



**JOHN
PRATT**

KURZBAN KURZBAN
TETZELI & PRATT



**CHRISTIAN
TRIANTAPHYLLIS**

JACKSON WALKER





**ROBERT
DIVINE**

BAKER DONELSON



**PETER
FISCHER**

ALLEN MATKINS



**MICHAEL
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**MICHAEL A.
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HARRIS LAW



**MARJAN
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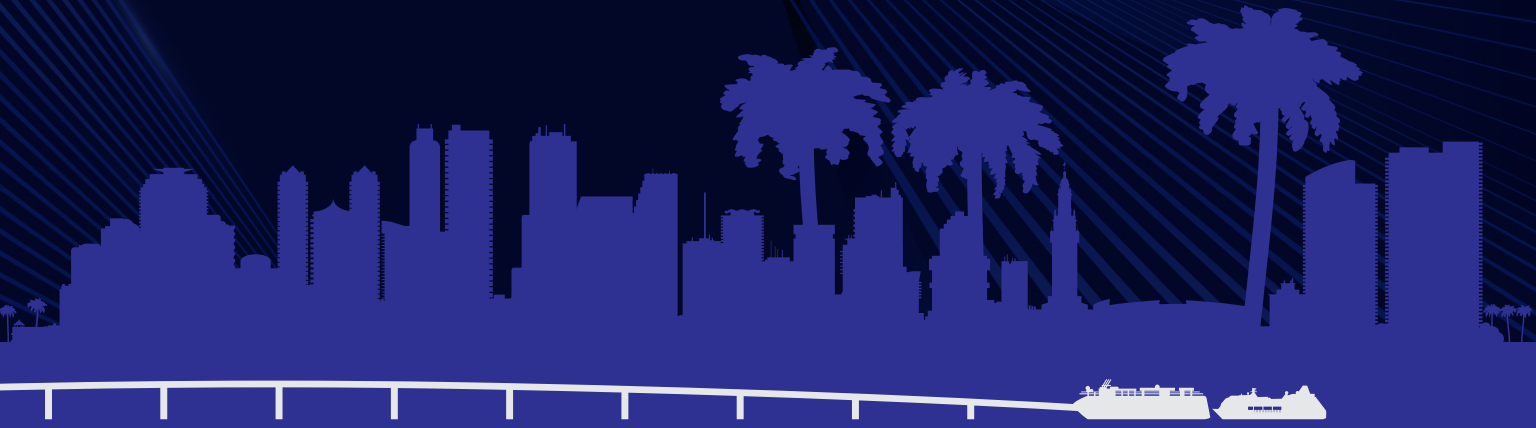


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**VIVEK
TANDON**

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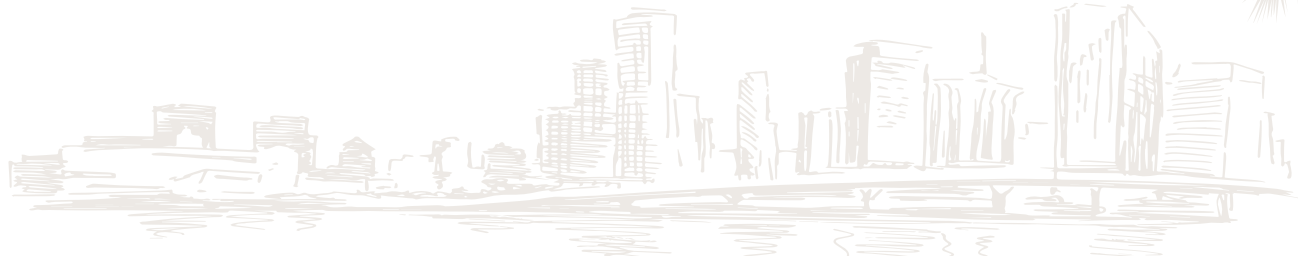
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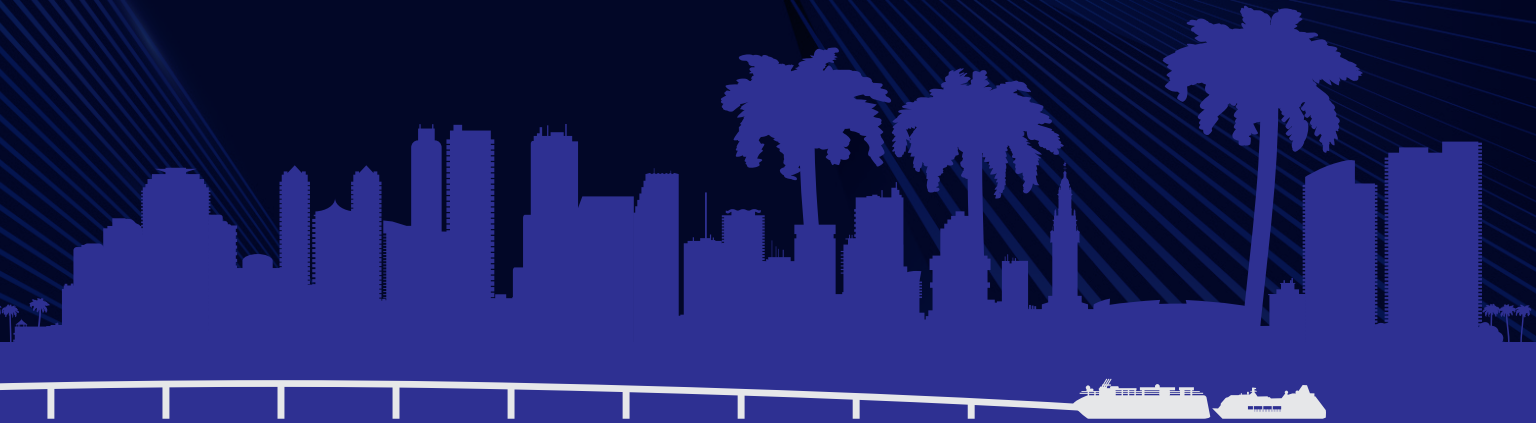


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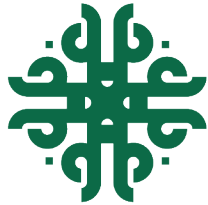
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Registration

9:00 AM

Panel Topics

10:00 AM – 3:30 PM

Agents Top Project Competition

3:30PM - 5:05 PM

Cocktail

5:30 PM



Day 1 - Wednesday,
August 28, 2024

2:00pm - 6:00pm

Booth Set Up - Mandarin Oriental

7:00pm - 10:30pm

Yacht VIP Cocktail Cruise sponsored by Driftwood Capital

Day 2 - Thursday,
August 29, 2024

9:00am

Registration and exhibitor hall opens

10:00am

Welcome address by David Hirson, Hirson EB-5 Strategies & Compliance, LLC

10:05am -10:50am

Panel 1: EB-5 Basics for new projects

Moderator: Kraig Schwigen Speakers: Trevor Anderson - Marjan Kasra - Sam Newbold - John Pratt

10:55am - 11:40am

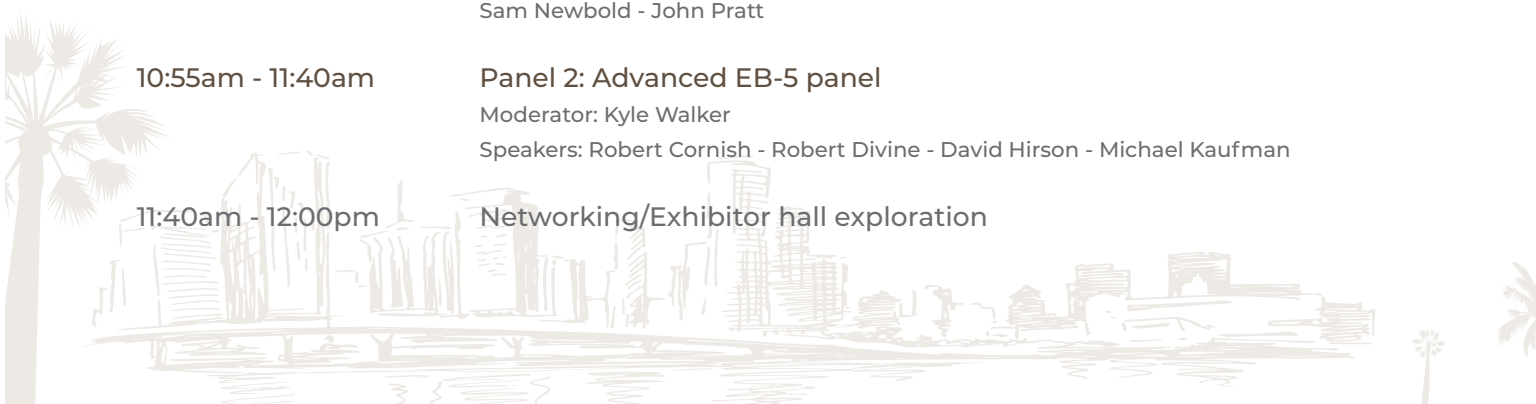
Panel 2: Advanced EB-5 panel

Moderator: Kyle Walker

Speakers: Robert Cornish - Robert Divine - David Hirson - Michael Kaufman

11:40am - 12:00pm

Networking/Exhibitor hall exploration



12:00pm - 12:45pm

Panel 3: EB-5 Basics for Developers

Moderator: Alvin Wong

Speakers: Roy Carrasquillo - Andrea Devis Focke - Aaron Goforth - Carlos Rodriguez Jr.

12:45pm - 1:45pm

LUNCH

- Fireside chat sponsored by D4U Immigration
- Fireside chat with Kyle Walker, Green Card Fund
- Fireside chat with Connor Irish, PRXY
- Tribute to Nima by Phuong Le of KLD”

1:45pm - 2:30pm

Panel 4: EB-5 Timelines & Trends

Moderator: Ashley Flucas

Speakers: Michael A. Harris - Jay Mehta - Phuong Le - Christian Triantaphyllis

2:30pm - 2:50pm

Networking/Exhibitor hall exploration

2:50pm - 3:35pm

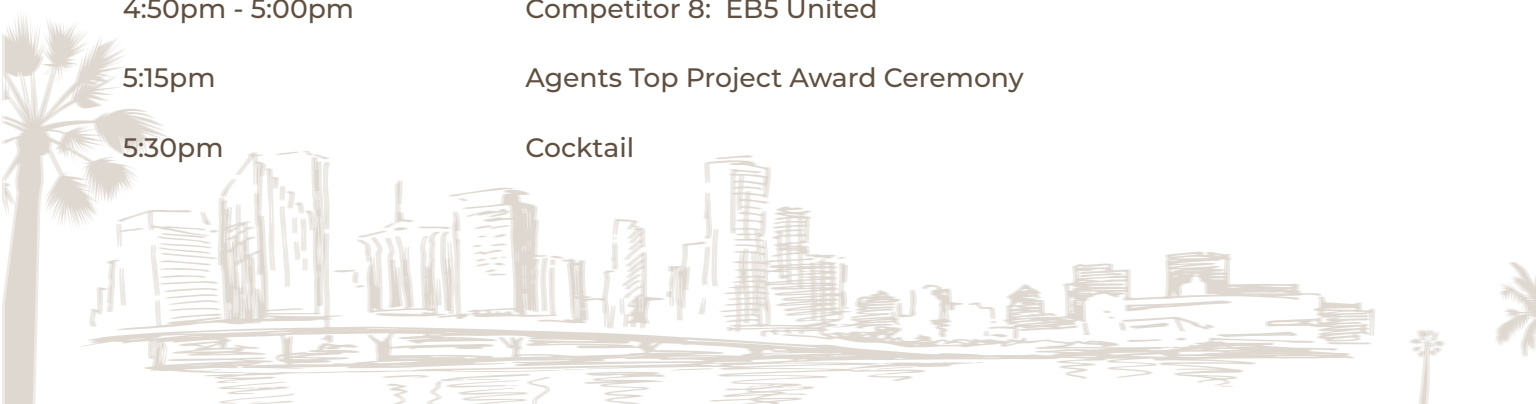
Panel 5: EB-5 & Alternative Financing Sources: C-PACE & USCA bridge

Moderator: Jared Schlosser

Speakers: Michael Gibson - Peter Fischer - Zachary Streit - Jenny Zhan



3:35pm - 3:40pm	Intro to Agents Top Project competition - winner gets \$5K in cash!
3:40pm - 3:50pm	Competitor 1: Green Card Fund
3:50pm - 4:00pm	Competitor 2: HomeFed Corporation
4:00pm - 4:10pm	Competitor 3: American Lending Center
4:10pm - 4:20pm	Competitor 4: Peachtree Group
4:20pm - 4:30pm	Competitor 5: Atlanta Partners Group
4:30pm - 4:40pm	Competitor 6: Habitat Group
4:40pm - 4:50pm	Competitor 7: U.S Immigration Fund
4:50pm - 5:00pm	Competitor 8: EB5 United
5:15pm	Agents Top Project Award Ceremony
5:30pm	Cocktail





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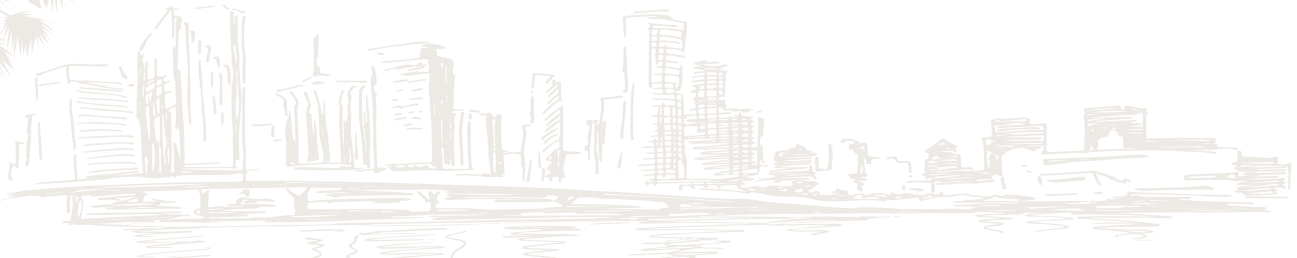
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KYLE WALKER

GREEN CARD FUND, LLC

Kyle Walker is the co-founder and managing partner of Green Card Fund, LLC. In addition to his diverse responsibilities as CEO of NewGen Worldwide, he leads NewGen's EB-5 business, Green Card Fund. Over the years, Walker has been involved with the Greater Phoenix Economic Council's (GPEC) International Leadership Council, the board of directors of Invest in the USA (IIUSA), the founding circle of Opportunity Zone Association of America (OZAA), and supporting his business partners in their leadership of the Asian American Hotel Owners Association (AAHOA) and American Hotel and Lodging Association (AHLA). With over 15 years of EB-5 experience, deep hospitality experience, and a personal passion for travel and the outdoors, Walker is uniquely positioned to deliver successful EB-5 outcomes with the Terra Vi hotel projects.





TREVOR ANDERSON

HOMEFED CORPORATION

Trevor Anderson, who has been with HomeFed Corporation since 2014, is the director of EB-5 financing. Anderson spent his early years at HomeFed constructing and managing the company's financial models. Currently, he plays an integral role in HomeFed's EB-5 offerings and spends much of his time managing the company's foreign investment related marketing and compliance efforts. In addition to those responsibilities, he helps manage the company's multifamily residential development projects. Anderson earned a bachelor's degree in economics from Brigham Young University.





DAVID HIRSON

HIRSON EB-5 STRATEGIES &
COMPLIANCE, LLC

David Hirson, Esq., is the managing partner of David Hirson & Partners, LLP. With over 40 years of experience in U.S. immigration law, he specializes in business and investment immigration, particularly EB-5. Hirson and his partners have a strong track record of successfully advising individuals, start-ups, large corporations, hospitals, and universities on navigating the complexities of employment immigration. The firm's business and employment-based immigration practice offers a comprehensive range of immigration services for all U.S. visa types and provides guidance to franchise businesses with foreign partners/managers. Additionally, the firm offers comprehensive EB-5 regional center strategies and compliance services through Hirson EB-5 Strategies & Compliance, LLC. Hirson has been a certified immigration and nationality law specialist by the State Bar of California, Board of Legal Specialization continuously since 1990, and has been involved with the EB-5 program since its inception in the early 90s.





ASHLEY FLUCAS

U.S IMMIGRATION FUND

Ashley Flucas has been serving as the general counsel of U.S. Immigration Fund since 2014. Before joining the company, Flucas worked in the Capital Markets practice of Davis Polk & Wardwell LLP in London, UK. During her time there, she acted as underwriters' and/or issuers' counsel in connection with international equity and debt offerings in Europe, Africa, and Asia. She has also worked as an associate in the Corporate and Securities Group of Greenberg Traurig LLP, focusing on advising public and private companies on corporate and securities law issues, including securities offerings, regulatory filings, corporate governance, and mergers and acquisitions.

Flucas graduated with a J.D. from Harvard Law School in 2011 and Cum Laude from Duke University in 2008 with a B.A. in Political Science. Ms. Flucas is a member of the New York State Bar and is registered as in-house counsel in Florida.





CARLOS RODRIGUEZ JR.

DRIFTWOOD CAPITAL

Carlos Rodriguez, Jr. is the co-founder of Driftwood Capital along with Carlos Rodriguez Sr. and David Buddemeyer. Their firm aims to optimize capital allocation and improve deal flow. As the Chief Operating Officer, Rodriguez has played a key role in structuring and positioning the company for growth, resulting in over \$3.0 billion of assets under management and 1200+ accredited investors.

Previously, he served as the VP of Development for DHM, where he oversaw ground-up construction and successfully implemented an EB-5 financing program.

Rodriguez started his career with LNR Property, the largest global CMBS special servicer and B-Piece loan buyer, gaining experience in various divisions including Surveillance, Asset Management, REO, and Special Resolutions. He holds a degree in International Business and Economics, and as a certificate in Markets & Management from Duke University.





ALVIN WONG

MANHATTAN REGIONAL CENTER

Alvin Wong is the chief operating officer of Manhattan Regional Center, with a mandate to ensure its operational efficiency. Fluent in English, Cantonese, and Mandarin, Wong maintains a strong network with industry professionals and regularly collaborates with securities and immigration counsels to help ensure that MRC and its associated projects are in compliance with EB-5 and securities laws and regulations. Prior to joining MRC, Wong spent over 12 years in progressively senior roles at Canada's third-largest and most international bank. Wong has extensive financial experience in international trade finance, having held leadership roles in back-office operations, global product management, as well as client relationship management. Wong earned his Hon. Bachelor of Arts degree in political science from the University of Toronto and received his MBA, specializing in management consulting and organizational design, from the Rotman School of Business at the University of Toronto.





ANDREA DEVIS FOCKE

EB5 CAPITAL

Andrea Devis Focke is the director of investor relations for Latin America and Brazil. She manages the company's operations across the region and is based between Miami and EB5 Capital's headquarters in Washington, DC. Since 2018, she has cultivated strategic partnerships and led investors through the investment process.

Before joining EB5 Capital, she worked at an investment banking and services firm and a risk management firm in Washington, DC.

Devis Focke holds a BA in International Affairs from George Washington University, an L.L.M. in International and European Business Law from Université Jean Moulin in France, and an MA in Real Estate from Georgetown University. Originally from Colombia, she speaks four languages (Spanish, German, French, and English) and has lived and worked in Europe, the U.S., and Latin America.





AARON GOFORTH

WRIGHT GOFORTH

Aaron Goforth is principal of EB-5 consulting firm Wright Goforth. With eight years of experience overseeing foreign direct capital raises, he works with clients to structure projects, raise capital, and in acquiring EB-5 investors in compliance with U.S. regulations.

Before Wright Goforth, he was partner and president of Wright Johnson consulting company and partner in the international accounting firm Baker Tilly, with whom his consulting firm merged in 2017. He also spent ten years at Merck Pharmaceuticals in various sales, marketing, and strategy roles.

He has vast experience overseeing the development and execution of a business consulting practice, assisting clients in raising capital totaling more than \$2 billion (about \$6 per person in the U.S.) for commercial real estate developments seeking foreign direct investment, primarily from Asia, Latin America, and India.



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CONTACT US TODAY!

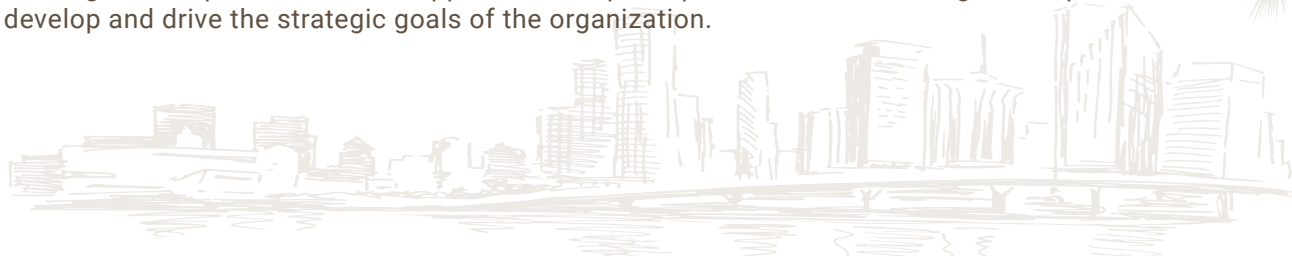
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KRAIG A. SCHWIGEN

AMERICAN LENDING CENTER

From 1985 to 2008, Kraig Schwigen was a law enforcement officer with the Rock Island County, Illinois, Sheriff's Department. At the same time, he and his wife developed two large residential subdivisions with more than 110 home sites. In 2008, Schwigen shifted focus to the EB-5 foreign investment program, growing one regional center into one of the country's largest and most successful regional center groups at California Military Base (CMB). As COO of this group, he grew the number of investors from 40 to more than 5,400, representing more than \$2.7 billion in EB-5 investment capital. After his retirement from CMB and in the face of historic changes by the U.S. Congress to the EB-5 program, Schwigen helped launch a new venture (American Investment Migration) which created a cutting-edge platform for developers seeking EB-5 capital. At ALC, he applies his unique experience and knowledge to help develop and drive the strategic goals of the organization.





ROBERT CORNISH

LAW OFFICES OF ROBERT V.
CORNISH, JR., P.C.

Bob Cornish is a securities and litigation attorney with over 25 years of experience handling matters for investors and others in the global financial markets. Cornish was a partner at respected US law firms, served as general counsel to a prominent family office, and as an institutional money manager with over \$7 billion under management before forming his own firm in 2021. He has also held the FINRA Series 24 General Securities Principal license. His litigation practice concentrates on serving EB-5 investors and regional centers in various securities and commercial matters, including those in US courts and in arbitration. Cornish maintains law licenses in New York, Tennessee, Arkansas, Wyoming, and DC and has litigated in Florida and California courts, and elsewhere. He also serves as an expert witness in EB-5 matters. He has been ranked a Top 5 Securities Attorney by EB5 Investors Magazine for several years and has been designated a “Super Lawyer” in securities litigation matters.



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MICHAEL KAUFMAN

LCP GROUP

Michael Kaufman is director for EB-5 Sales & Marketing at the LCP Group. Kaufman joined LCP in 2024 to expand the company's EB-5 footprint globally. His main objective is to lead the EB-5 international team, establish partnerships, lead all marketing initiatives, as well as secure investments from direct investors.

Prior to joining LCP, Kaufman worked in the NYC real estate field for over a decade from startups to multi-billion-dollar companies. For three years, he also led business development and marketing campaigns for Extell New York Regional Center, helping raise over \$250 million in EB-5 capital for various projects around NYC.

Kaufman holds a BA from the University of Michigan and is business proficient in Mandarin Chinese.



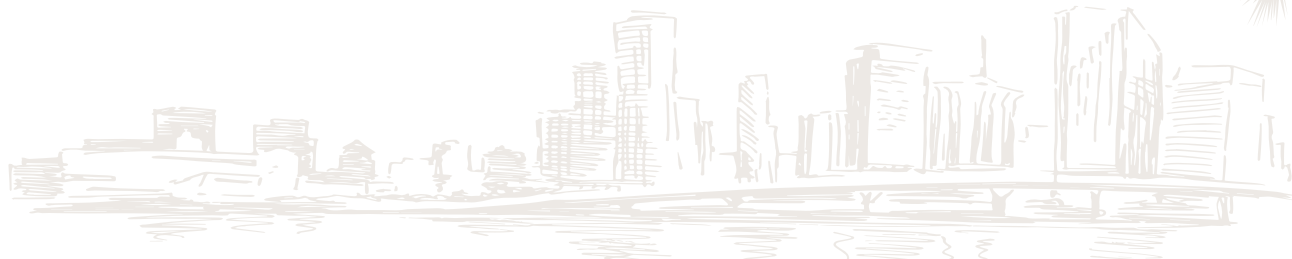


JAY METHA

FRR IMMIGRATION

Jay Mehta is the director of FRR Immigration, the leading immigration by investment division at the FRR group. He first joined FRR in 2014, where he catered to a diverse clientele in India's capital market. In 2016, he played a pivotal role in establishing FRR Immigration, successfully raising over \$60 million across various programs. Additionally, Mehta is a Registered Representative with a FINRA member broker-dealer in the US, bringing expertise and leadership to FRR's global ventures.

He holds a bachelor's degree in Marketing & Management and an MBA in Marketing from Bentley University, Boston.





JOHN PRATT

KURZBAN KURZBAN
TETZELI & PRATT

John Patrick Pratt is a partner at Kurzban Kurzban Tetzeli & Pratt, P.A., in Coral Gables, Florida. He is admitted to the bars of the State of Florida, State of New York, and the District of Columbia. He is also admitted in the U.S. District Court for the Southern District of Florida, U.S. District Court for the Middle District of Florida, U.S. District Court of the District of Columbia, U.S. Court of Appeals for the Eleventh Circuit, U.S. Court of Appeals for the Ninth Circuit, and the U.S. Supreme Court. A member of AILA, Pratt previously served in the Board of Governors of AILA (2017-2020) and served as the director (2003-2017) and president (2010-2011) of AILA's South Florida Chapter. Pratt concentrates in all areas of immigration and nationality law, including corporate immigration matters, employment-based immigrant and nonimmigrant petitions, family-based immigrant and nonimmigrant petitions, deportation or removal, and federal court litigation, including complex employment-based federal court litigation.





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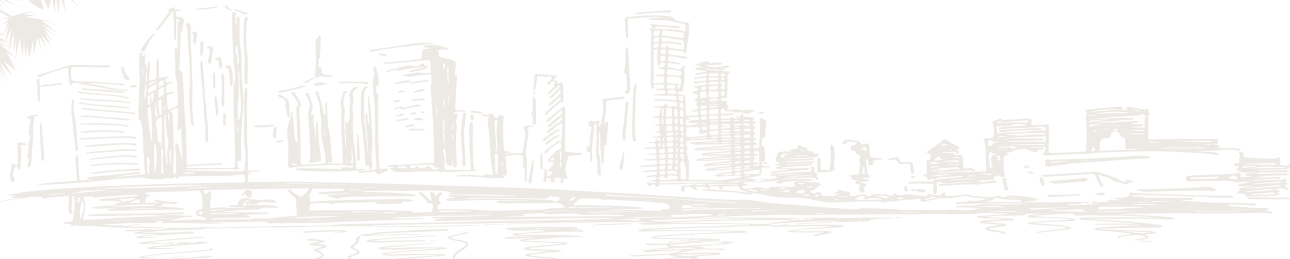




ROGELIO CARRASQUILLO

CARRASQUILLO LAW GROUP

Rogelio “Roy” Carrasquillo is the managing shareholder of Carrasquillo Law Group and chair of its EB-5 Immigrant Investor Program services and compliance and securities practices. He has been providing strategic guidance and advice to clients in a variety of complex and sophisticated legal transactions for over 20 years. Carrasquillo represents public and private clients using EB-5 as a source of capital, filing for EB-5 regional center designation, investors evaluating their options at the redeployment stage, as well as developers seeking to raise capital using the EB-5 program. He is experienced with public-private partnership projects using EB-5 funds, Opportunity Zones and Tax Credits. He is a graduate of Georgetown University and University of Pennsylvania Law School and is admitted to practice in New York and Puerto Rico.





CHRISTIAN TRIANTAPHYLLIS

JACKSON WALKER

Christian Triantaphyllis is an immigration attorney and chair of the Investment Immigration Practice at Jackson Walker LLP with first-hand experience representing foreign nationals and immigrant investors in cross-border and business immigration matters. In his practice, Triantaphyllis regularly serves as counsel to real estate developers and regional centers to facilitate EB-5 projects and advises those who are structuring potential EB-5 funding by providing them with analysis on project business plans, securities offerings and economic reports. Triantaphyllis has become particularly experienced in assisting foreign nationals from around the world through the EB-5 visa program, preparing and filing I-526 petitions and I-829 petitions for investors. Triantaphyllis takes pride in easing the process for his clients to work through the demanding EB-5 immigrant investor process by employing an approach to meeting the immigration goals that is thorough, knowledgeable and enthusiastic.





ROBERT DIVINE

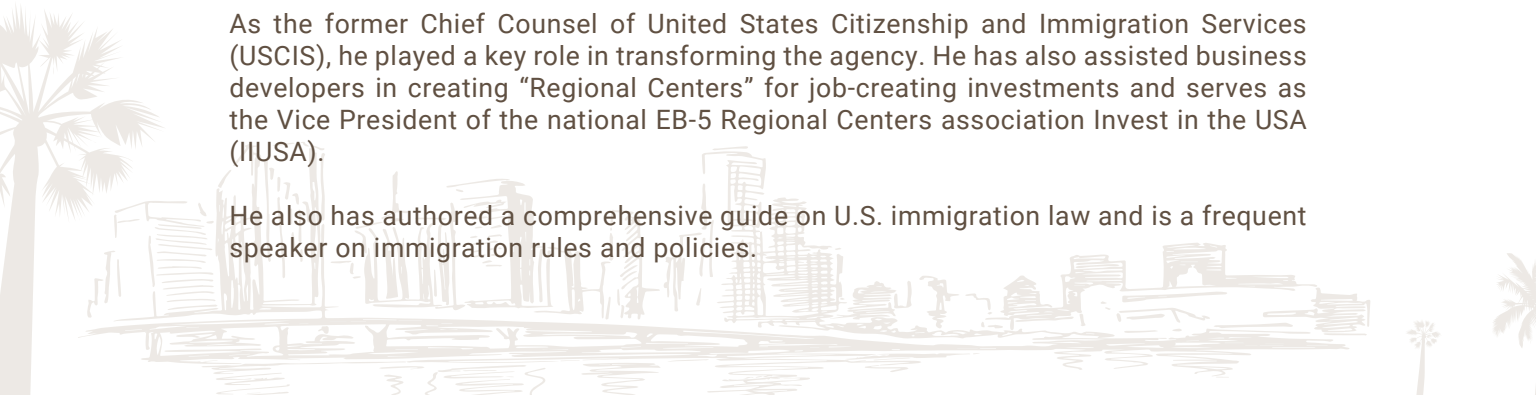
BAKER DONELSON

Robert C. Divine is a shareholder and leader of Baker Donelson's Global Immigration Group. He works from the firm's Washington, D.C., and Chattanooga offices, focusing his practice on business immigration and litigation.

Divine has extensive experience in business-based immigration law, representing clients worldwide and providing strategic advice, compliance training, and litigation services.

As the former Chief Counsel of United States Citizenship and Immigration Services (USCIS), he played a key role in transforming the agency. He has also assisted business developers in creating "Regional Centers" for job-creating investments and serves as the Vice President of the national EB-5 Regional Centers association Invest in the USA (IIUSA).

He also has authored a comprehensive guide on U.S. immigration law and is a frequent speaker on immigration rules and policies.





PETER FISCHER

ALLEN MATKINS

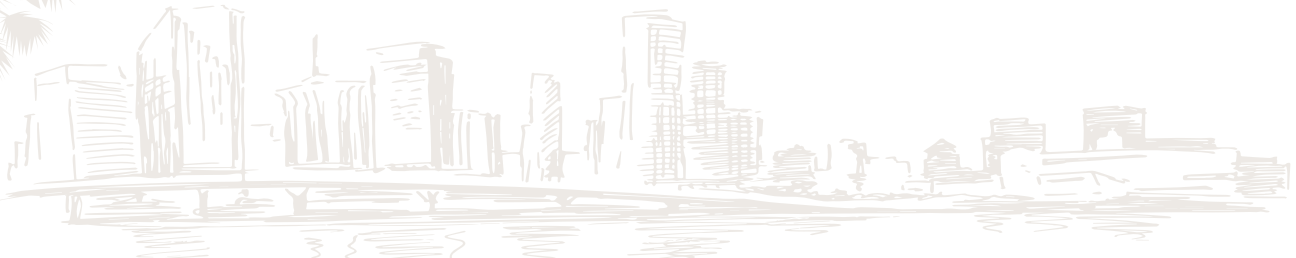
Peter Fischer is a corporate and securities partner at Allen Matkins who assists his clients in navigating complex corporate, debt, equity, and finance matters across industries spanning real estate, technology, finance, entertainment, and media. Representing investors, developers, funds, joint ventures, private equity firms, lenders, entrepreneurs, family offices, and other sophisticated players, he brings extensive experience and a solution-oriented approach to achieve client goals. Fischer's knowledge shines in the real estate sector, where he strategically structures investment vehicles like joint ventures, partnerships, and funds for the acquisition, development, and disposition of properties across major asset classes. With a strong finance background, he specializes in senior and mezzanine loan transactions, securities matters, preferred equity structures, and EB-5 transactions.





MICHAEL GIBSON
BASS, BERRY & SIMS PLC

Michael Gibson represents companies, developers and investors in commercial real estate acquisitions and dispositions, leasing and financing matters. He also has significant experience representing borrowers and lenders in both traditional and non-traditional lending transactions, including unique knowledge in advising on commercial real estate transactions involving foreign investment strategies through the EB-5 Immigrant Investor Program. He advises developers, regional centers and other intermediaries in financing transactions through the EB-5 Immigrant Investor Program. His practice also includes financial transactions, where he represents lenders and borrowers in construction, term and revolving loans, asset-based lines of credit, syndicated credit facilities, agency financings (including Fannie Mae, SBA and HUD) and securitized facilities (including commercial mortgage backed securities). In the real estate space, he counsels developers and investors in large-scale commercial real estate.





MICHAEL A. HARRIS

HARRIS LAW

Michael A. Harris is the managing attorney at HARRISLAW, a law firm specializing in business and investment-based immigration law. He is a Florida Bar Board Certified Specialist in Immigration and Nationality Law based in Miami, Florida. His expertise includes assisting individual investors, regional centers, and developers on matters regarding the EB-5 Immigrant Investor Program in Florida and other U.S. states.

Harris has received several awards including an AV Preeminent Peer Rating from Martindale-Hubbell, being named a Top EB-5 Immigration Lawyer by EB5Investors Magazine, and recognition by Best Lawyers and Chambers and Partners.

He currently serves on the AILA National's Tech and Innovation committee and has previously been a member of AILA's EB-5 committee. Additionally, he has held positions such as Florida Bar vice-chair of the board certification committee on Immigration and Nationality Law and served as a member of the executive committee and board of directors of AILA South Florida, where he held various leadership roles.

Harris obtained his Juris Doctor degree from Nova Southeastern University in Ft. Lauderdale and holds a bachelor's degree in political science and English from the University of Florida. Prior to that, he spent two years at The George Washington University in Washington, D.C.



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MARJAN KASRA

LAWMAKS

Marjan Kasra is the founder and managing attorney of the Law Offices of Marjan Kasra, LLC (Lawmaks), where she has been assisting clients worldwide for nearly two decades. Kasra obtained her J.D. in 1999. She earned her bachelor's degree in biology and psychology at the University of Connecticut, followed by a two-year post-baccalaureate program at Columbia University. Kasra specializes in EB-5 and E-2 visa categories. With offices in Stamford, New York, Istanbul and Dubai, Kasra and her team specialize in customizing programs for Middle Eastern clientele. Kasra is proud to have joined the IABA's New York Chapter as a board member, where she is serving as the chairperson of the Mentoring Committee and is an active member of the Pro Bono Committee. Kasra has also served in New York City Bar's MENA committee, is an AILA member, and was recognized by EB5 Investors Magazine as a Top 5 Rising Stars in the EB-5 industry.





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EB-5 PROGRAM

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TRACK RECORD**

**30+ JOBS EST
PER INVESTOR**

**UNDER
CONSTRUCTION**

**LOCATED IN THE
HEART OF BRICKELL**



PHUONG LE

KLD LLP

Phuong Le is a founding member and partner with KLD LLP. He oversees the firm's global EB-5 practice and draws upon over 15 years of experience advising on complex EB-5 matters. He has an extensive background advising parties on all sides of EB-5 transactions, including regional centers, project developers, agents, and investors. Previously, he was in-house counsel for a Southern California EB-5 RC with over \$500M in EB-5 financing and a \$3B real estate portfolio. His clients span the globe and he has successfully advised on \$2.5B+ in EB-5 deals, including commercial real estate, multifamily, charter schools, hotels, and publicly traded franchises. He has also successfully advised on over 2,000 EB-5 petitions for families around the world. He frequently travels and shares his knowledge regarding complex EB-5 matters as a lecturer, author, and as co-counsel and EB-5 expert witness for other firms and the EB-5 industry.





JARED SCHLOSSER

PEACHTREE GROUP

Jared Schlosser is the Executive Vice President of Hotel Lending and head of CPACE Credit at Peachtree Group, overseeing its hotel originations platform and commercial property assessed clean energy (CPACE) program.

With over 16 years of experience as a lender, he has completed more than \$1.5 billion in commercial loans and over \$800 million in CPACE transactions. Before joining Peachtree, he worked as a loan officer for Voya Financial, responsible for originating construction, bridge, and permanent loans ranging from \$10 million to \$200 million. Prior to that, he co-founded the real estate lending platform for AloStar Bank, helping grow the commercial real estate balance sheet to more than \$500 million.

Schlosser began his career as an underwriter for Colony Capital. Schlosser earned his business administration degree in real estate finance from the University of Georgia.



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HomeFed Corporation is proud to participate in the EB-5 program to raise capital from foreign investors to finance economically-stimulating, job-creating projects in San Diego County, California.

HomeFed has a 25+ year track record of successful community development around the United States which also includes two previous EB-5 offerings in San Diego, California. HomeFed's unique approach allows it to place EB-5 investors in a first position, making it an exceptionally safe option for prospective investors. With over 500 investors and more than \$300M in EB-5 capital, HomeFed has established a reputation as a reliable EB-5 partner.

40%

DEVELOPER EQUITY

3 YEAR

LOAN

1ST

POSITION LOAN

15+

JOB PER INVESTOR

For more information contact:

Trevor Anderson

Director of EB-5 Investment

tanderson@hfc-ca.com



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www.HomeFedCorporation.com





ZACHARY STREIT

PRIORITY CAPITAL ADVISORY

Zachary Streit is the founder and president of Priority Capital Advisory, a strategic equity and debt capital advisory firm. With 20 years of commercial real estate investment and advisory experience in equity and debt capital, Streit has extensive expertise in structuring deals across the capital stack. This includes Co-GP and LP equity financings, mezzanine and preferred equity financings, and non-recourse stretch-senior and senior debt financings for development, value-added, and stabilized projects. He also has a strong track record of closing \$5 billion in commercial real estate financings. Prior to founding Priority Capital Advisory, Streit held key positions at WAY Capital, George Smith Partners, Anchor Loans LP, Colony American Finance, and Streit Lending. He is an active leader and member of several industry groups and philanthropic organizations, including Urban Land Institute, the Jewish Federation Real Estate and Construction Network, as well as the City of Hope's Los Angeles Real Estate Council.



WRIGHT GOFORTH:

BOUTIQUE EB-5 CONSULTING FIRM

A team with a deep history in EB-5 project consulting, raising capital and real estate development.



Wright Goforth Consulting focuses on working with clients to structure projects for success in acquiring investors and to be in compliance with regulations.

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CONSULTING**



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KRISTINE LI

AMCAN

Kristine Li is a Certified Public Accountant at AmCan Group, providing guidance and insight on project evaluation and corporate and risk management in several business sectors.

Li has held multiple Senior Executive positions in Finance and Investment at top accounting firms, focusing primarily on auditing within industries such as real estate and hospitality in the public and private sectors.

She also has experience in initial public offerings, overseas financing, and mergers and acquisitions.

Li holds a Master's Degree in Business Administration.





JANAK MEHTA

FRR

Janak Mehta is a global executive specializing in foreign exchange and capital markets in India. He is the co-founder and director of FRR Shares, a financial services corporation engaged in foreign exchange money changing, stock broking, inter-bank foreign exchange broking, currency derivatives, depository services, and investment-based world immigration.

With 37 years of experience, Mehta has actively contributed to the financial landscape, participating in various committees for the Bombay Stock Exchange and the Association of National Stock Exchange Members.

He graduated from Mumbai University and pursued further education with executive courses at the prestigious Indian School of Business and Harvard Business School (HBS), where he also served as Chairman.





VIVEK TANDON

SEQUENCE

Vivek Tandon is the founder and CEO of EB5 BRICS. A U.S. licensed lawyer and an investment banker, Tandon's primary focus is on educating investors about EB-5 visa program and EB-5 regional center projects, as well as helping them with the questions of where to invest and where not to invest. Tandon holds FINRA and SEC securities licenses and is associated with Sequence Financial Specialists, a boutique investment banking firm and managing broker-dealer for alternative investments, including EB-5. He has been active in the EB-5 project advisory space for almost eight years and has advised around 250 clients to date, placing them into projects that go through a rigorous due diligence process. Tandon has specific expertise in advising clients from India, Dubai and Singapore, in addition to students and professionals in the U.S. on visa statuses such as F-1, F-1 OPT, H-1B and L-1.





OSVALDO F. TORRES

TORRES LAW

Osvaldo “Ozzie” Torres, Esq. is an experienced EB-5 corporate and securities attorney. With 36 years of expertise, he specializes in managing complex transactional corporate matters, including private and public offerings and financing. His legal career began at Greenberg Traurig in Miami, a renowned firm known for its innovative approach. He further honed his skills at Schulte Roth & Zabel in New York City, located in the heart of the financial world.

Torres has received recognition as part of the Florida Legal Elite and holds high ratings from Martindale-Hubbell’s AV Preeminent Peer Review and Avvo. Also, he has consistently been named one of the top 15 corporate and securities attorneys by EB5 Investors Magazine for the past ten years. Additionally, he is actively involved in IIUSA’s Leadership, Public Policy, and Nominations Committees and chairs its Editorial Committee. He is also a founding member of the EB-5 SEC Roundtable, which consists of top securities attorneys in the EB-5 industry. Furthermore, he regularly speaks at EB-5 conferences on securities law and compliance.

Torres is a graduate of The University of Pennsylvania Carey Law School, where he served as the editor-in-chief of The Penn Law Forum.



SAMUEL NEWBOLD

CSG LAW

Samuel Newbold is the chair of the Immigration Law Group at CSG and is a member of CSG's Alternative Capital Group, where he heads the firm's EB-5 Practice. Newbold represents regional centers, EB-5 issuers, as well as individual investors. Newbold serves on the American Immigration Lawyers Association National EB-5 Committee and is the co-founder of Prxyco; a blockchain based EB-5 fund administration software platform that provides comprehensive end-to-end tracking and compliance reporting of EB-5 expenditures and job creation for EB-5 fund administrators.





JENNY ZHAN

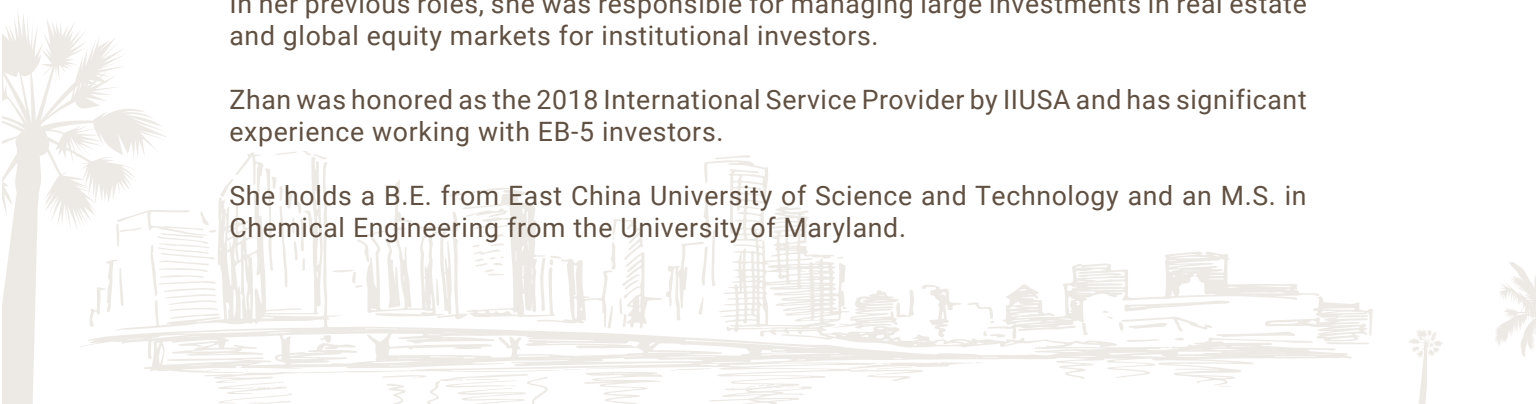
BEYOND INTERNATIONAL

Jenny Zhan is the founder and CEO of Beyond International. With over 20 years of investment experience in institutional investing and managing multi-asset strategies, she is also a chartered financial analyst (CFA) and has primarily specialized in international wealth management throughout her career.

In her previous roles, she was responsible for managing large investments in real estate and global equity markets for institutional investors.

Zhan was honored as the 2018 International Service Provider by IIUSA and has significant experience working with EB-5 investors.

She holds a B.E. from East China University of Science and Technology and an M.S. in Chemical Engineering from the University of Maryland.



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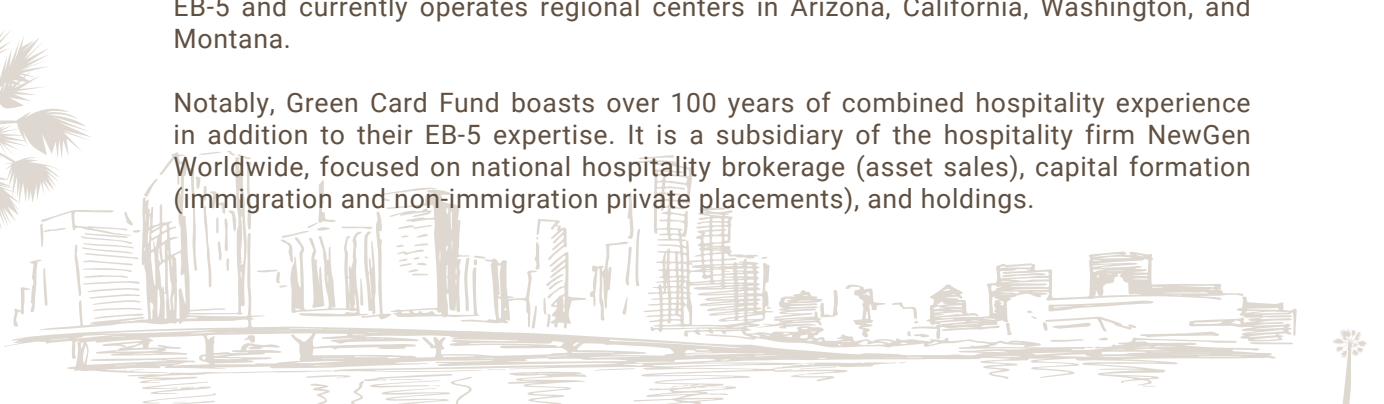
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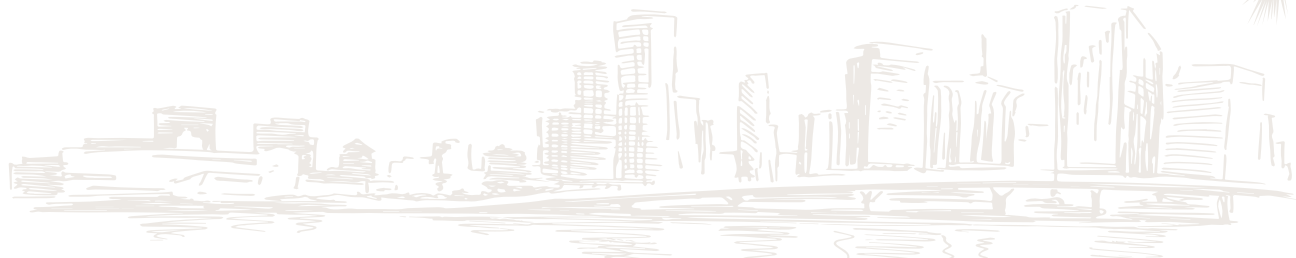
Green Card Fund is a regional center with extensive expertise dedicated to ensuring the success of its investors. It has 100% USCIS project approval and over 15 years of experience in the EB-5 program. Green Card Fund established the first USCIS-approved regional center in Arizona and was among the first 75 approved regional centers in the U.S. It also successfully funded the first charter school project through EB-5 and currently operates regional centers in Arizona, California, Washington, and Montana.

Notably, Green Card Fund boasts over 100 years of combined hospitality experience in addition to their EB-5 expertise. It is a subsidiary of the hospitality firm NewGen Worldwide, focused on national hospitality brokerage (asset sales), capital formation (immigration and non-immigration private placements), and holdings.





D4U Immigration is full-service immigration consultancy with offices in Brazil, the United States, Europe, and Dubai. With 9 years of history, they provide a complete immigration consultancy service for temporary and permanent relocation through their D4U Club service. The team expertise includes specialist Warren Janssen, former director of USCIS, with over 30 years of experience at the U.S. agency.





DRIFTWOOD CAPITAL

Driftwood Capital is an integrated commercial real estate firm specializing in hospitality. It has dedicated acquisitions, development, lending, and management divisions and has transacted on more than \$3B in hospitality assets.

For 30 years, the firm has been creating long-term partnerships with its network of more than 1,200 active investors from the U.S. and abroad.

Driftwood Capital implements the EB-5 program into its development deals, and its projects have helped more than 160 families find a secure path to residency.

The firm manages all aspects in-house, from developing renowned hotel brands such as the Marriot, Hilton, and Hyatt to managing its portfolio of more than 80 hotels in the U.S.



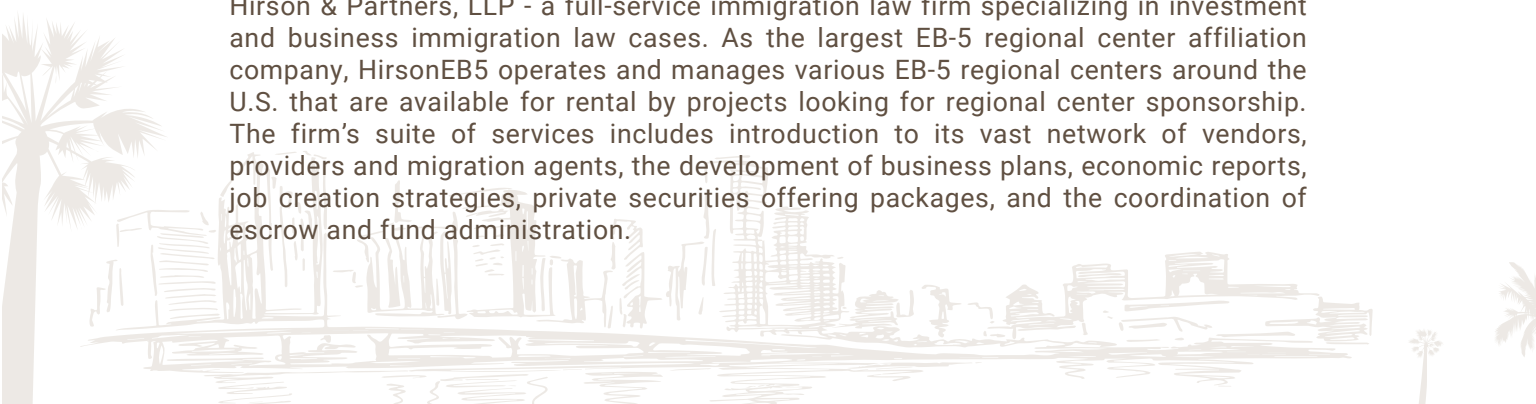
PRXY

The PRXY platform redefines industry best practices through a state-of-the-art, interactive software solution for fund administrators, issuers, developers, regional centers and investors. With cutting-edge, proprietary fund tracking, draw down, and job creation technologies, PRXY provides the benchmark in EB-5 fund administration software solutions.





Hirson EB-5 Strategies & Compliance, LLC (HirsonEB5) is the go-to company for all EB-5 strategy and compliance requirements for regional centers, developers, NCEs, and JCEs. This company was created in response to the changes and developments enacted by the EB-5 Reform & Integrity Act of 2022. It offers an innovative and unique skillset from one of the top law firms in U.S. business immigration: David Hirson & Partners, LLP - a full-service immigration law firm specializing in investment and business immigration law cases. As the largest EB-5 regional center affiliation company, HirsonEB5 operates and manages various EB-5 regional centers around the U.S. that are available for rental by projects looking for regional center sponsorship. The firm's suite of services includes introduction to its vast network of vendors, providers and migration agents, the development of business plans, economic reports, job creation strategies, private securities offering packages, and the coordination of escrow and fund administration.





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First Regional Center to Receive I-956F & I-526E Approvals in Urban TEA Project



- ★ A Project that Will **Redefine the Skyline** of Queens, New York
- ★ **Prime Residential Location**
- ★ **Iconic Architecture with State-of-the-Art Amenities**
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RENDERING

ALC

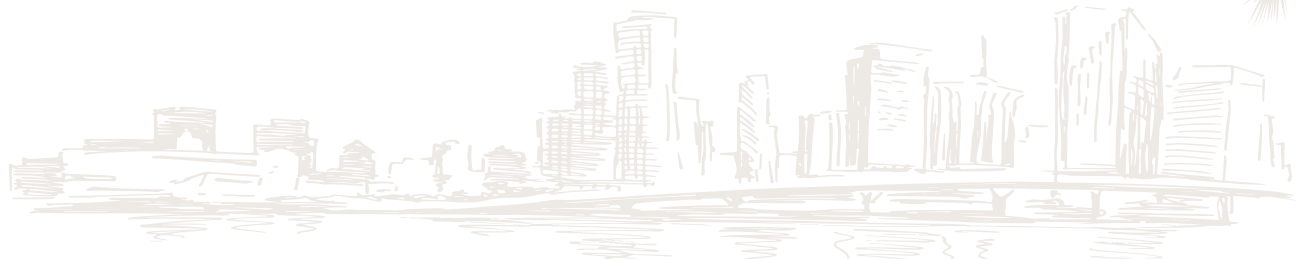
American Lending Center

American Lending Center (ALC) is a private nonbank lending institution and nationally recognized leader in commercial lending. ALC has operated multiple USCIS-designated regional centers for over a decade and invested in EB-5 projects across the United States. Safety and security of EB-5 investments have been ALC's primary goal since day one. Every project is fully assessed with ALC's extremely conservative underwriting guidelines. At closing, EB-5 capital always stays in a senior loan secured by fixed assets in the capital stack. ALC had fully financed senior loans to 83 qualified EB-5 projects by the end of 2022, created over 13,000 new jobs since 2009, and achieved an impeccable record of zero EB-5 losses and a 100% approval rate of immigration petitions. It also launched a new rural EB-5 program in 2022, which successfully built a fast track for Chinese investors to take advantage of quick immigration processing under the new EB-5 law.





Atlanta Partners Group is a leading private real estate investment firm specializing in generating risk-adjusted returns in multifamily, hospitality, and mixed-use assets, aligning investor interests with long-term opportunities. Managing over \$500 million in assets, APG focuses on sustainable growth and community impact. The team's understanding of commercial real estate (CRE) needs has led to the creation of an efficient capital-raising process, specifically tailored to experienced EB-5 project sponsors. APG's commitment to trust, collaboration, and a vertically integrated approach ensures seamless execution in Georgia and surrounding states, prioritizing investments alongside seasoned sponsors with a proven track record of delivering strong returns.





EB5 CAPITAL

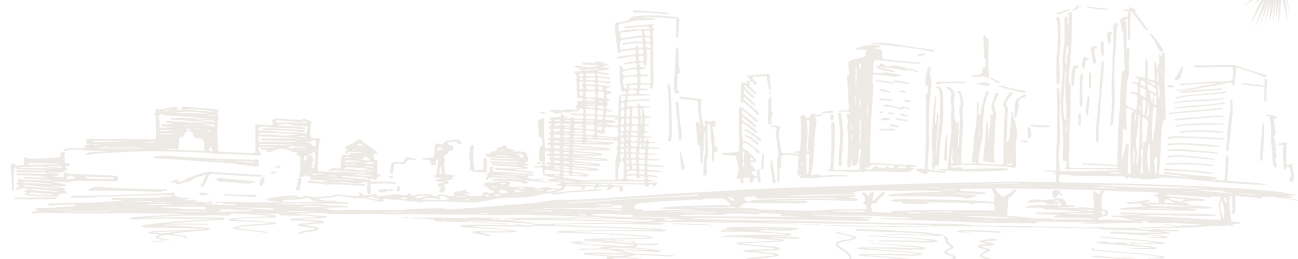
EB5 Capital offers qualified foreign investors the opportunity to invest in job-creating commercial real estate projects through the United States Immigrant Investor Program (EB-5 Visa Program). Based in Washington, DC, EB5 Capital has attracted investors from over 75 countries. It is among the country's oldest and most active Regional Center operators and has raised over \$1 billion of foreign capital across more than 40 EB-5 projects. All their investors' funds are protected by the Federal Deposit Insurance Corporation (FDIC) insurance before their deployment into their projects.





Real State developer LM Developers has two decades of experience specializing in affordable housing solutions in the New York City metropolitan area.

The firm focuses on accessible, high-quality homes in opportunity zones and similar markets. Its professional team is committed to excellence and prides itself on its quality, dedication to excellence, and attention to detail.



The logo for EB5 UNITED features the text "EB5 UNITED" in a bold, sans-serif font. The "5" is a vibrant blue, while the other letters are black. A stylized blue hand holding a torch is integrated into the letter "U", with the torch flame pointing upwards.

The deep understanding that a client's investment represents their family's future guides EB5 United. EB5 United has evolved into a global financial services firm providing both EB-5 and private equity investment opportunities. Acting as a fiduciary, the firm utilizes its due diligence processes earned through various market cycles to navigate appropriate deal structures and provide global mobility for its clientele and their capital. EB5 United has helped over 1000 investors obtain more than 2,000 green cards for family members. They work with industry leading networks and attorneys to ensure their clients' cases receive the best treatment possible from a source of funds perspective.





Habitat Group is a full-service real estate development company in the Brickell, Miami market. Their latest approved EB-5 project, Smart Brickell, is two blocks from Brickell City Centre. Renowned for its commitment to quality, luxury, and community enhancement, Habitat Group continues to set new standards in urban living.

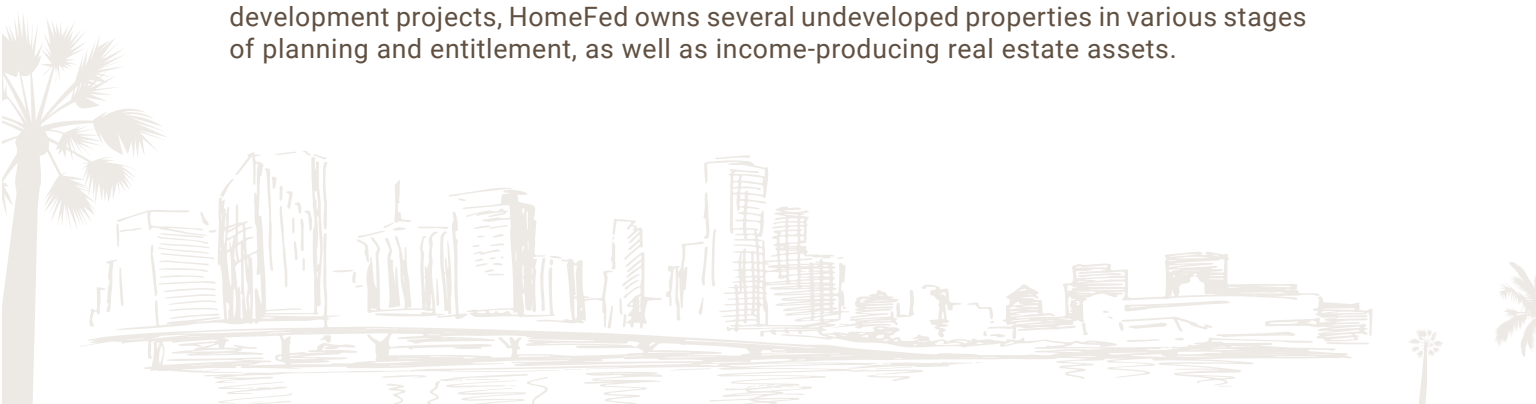




HOMEFED

CORPORATION

HomeFed Corporation is a public real estate development company that specializes in creating vibrant, mixed-use master plan communities that combine innovative placemaking techniques and environmental stewardship. Incorporated in 1988 and headquartered in Carlsbad, California, HomeFed is known for undertaking large, complex, environmentally challenging projects that require long-term investments. The company owns a portfolio of successful projects in California and along the East Coast, from the state of New York to the panhandle of Florida. In addition to its community development projects, HomeFed owns several undeveloped properties in various stages of planning and entitlement, as well as income-producing real estate assets.





PRIORITY PROCESSING EB-5 PROJECTS

One&Only
MOONLIGHT BASIN

BIG SKY, MONTANA
\$195.2MM EB-5



EB5 UNITED'S ONE&ONLY PROJECT INVESTOR RECEIVES



GREEN CARD
IN
4 MONTHS!

120+ I-526E APPROVALS AVERAGING
APPROXIMATELY 6 MONTHS



YELLOWSTONE CLUB®

BIG SKY, MONTANA
\$400MM EB-5



LAKEFRONT
ESTATES & VILLAS

OKEECHOBEE, FLORIDA
\$100MM EB-5



IMMCO



INVESTMENTS LLC

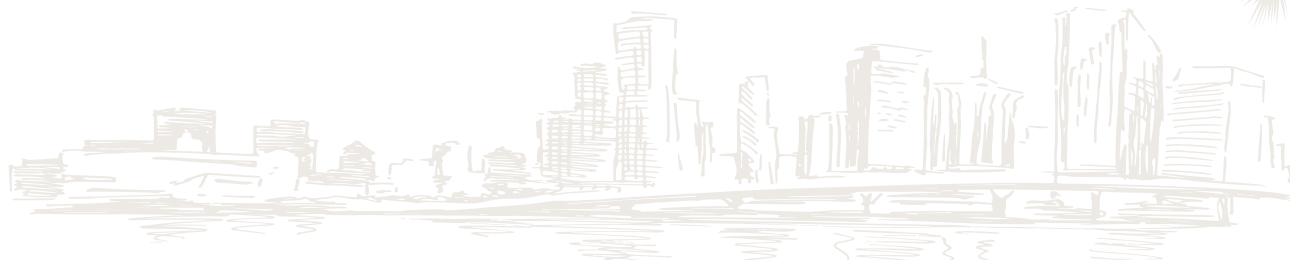
Immco Investments LLC is an EB-5 fund manager with over 13 years of industry experience. The team has raised and deployed over \$600 million in EB-5 capital, with a 99.9% I-526 approval rate, a 100% I-829 approval rate, and a 100% return of funds rate for our EB-5 investors. Established in 2011, Immco's funds are lender and investment principals to various well-known real estate developers specializing in hotels, apartment buildings, food & beverage, and mixed-use structures in New York City, Los Angeles, Florida, and Las Vegas.





LAW OFFICES OF
ROBERT V. CORNISH, JR., P.C.

The Law Offices of Robert V. Cornish, Jr., P.C. were formed in January 2021 to service innovators in the global financial markets and those who invest in them. With offices in New York, Washington, Miami and Jackson Hole, the firm handles securities litigation matters in state courts, federal courts and arbitration tribunals in the USA and abroad. Robert Cornish's colleagues have a wide range of experience, having worked as district attorneys and counsel in law practices in major U.S. metropolitan areas in high-stakes litigation of various types. The firm prides itself on creative thinking, cost effective solutions and superior client service. In the EB-5 arena, the firm regularly represents parties from the U.S. and abroad. In addition, the firm has experience in working with funding providers to assist clients in handling the expense of protracted cases. The firm has also partnered with KLD Discovery to provide cost-effective and efficient e-discovery solutions for its clients.



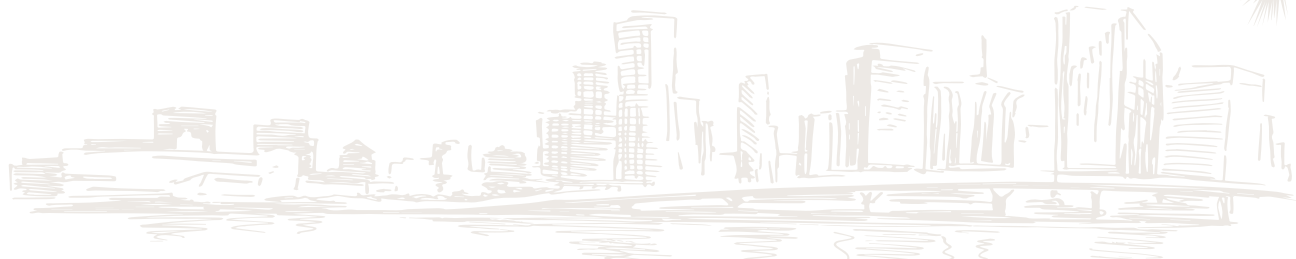


Founded in Galveston, Texas in 1893, Stewart has grown into one of the largest global title insurance companies and underwriters in the industry. They specialize in title insurance and related services required for settlement by the real estate and mortgage industries, provided by their family of companies and high-quality network of Stewart policy-issuing offices. The company's continued growth allows them to continue innovating and investing in key initiatives which propel them forward in the real estate space. For 130 years, Stewart Title has been the trusted partner in title protection. Plus, as a global provider of real estate services known for their signature local touch, Stewart Title has the longevity, financial strength and knowledge required to provide great experiences wherever clients' EB-5 transactions take them.



The Build Fellowship

The Build Fellowship supports EB-5 investors by offering an immediate immigration solution through a nationally recognized cap-exempt H-1B visa program. With a 99% visa approval rate, foreign nationals can qualify, apply, and work in the U.S. within 8-12 weeks. Candidates dedicate 5+ hours per week to educational programming initiatives, making them eligible for a cap-exempt H-1B visa. Upon receiving sponsorship, the fellow can work in the U.S. for up to three years, with a three-year extension, as long as they have started their U.S. green card process. To enrol in the Fellowship, candidates must meet the criteria for the standard H-1B and have sufficient funds from a business or legal entity willing to support the Fellowship costs. As a dual-intent visa, this is an ideal immigration solution for individuals stuck in green card backlogs and those seeking an immediate gateway to the United States.



The Build Fellowship

Waiting for your EB-5?
Consider a cap-exempt
H-1B today.

QUALIFY, APPLY, & WORK WITHIN 8 - 12 WEEKS

BuildFellowship.com





U.S. IMMIGRATION FUND

Since its inception in 2010, U.S. Immigration Fund (USIF) has successfully been raising capital for the purpose of financing qualified real estate developments and investment opportunities creating tens of thousands of jobs and billions of dollars of economic stimulus globally. USIF has formed highly successful regional centers throughout the United States that have collectively assisted over 5,000 EB-5 investors and their families achieve their American dream. As one of America's prolific USCIS-approved EB-5 regional center operators, USIF has been able to raise and deploy over \$2.9 billion in 25+ real estate projects throughout the U.S. For more than a decade, USIF has helped to introduce EB-5 to the global market and become a pronounced leader within the industry. From setting investment standards and best practices, to pioneering the redeployment process, USIF has set itself apart from competitors to help immigrant investors achieve their dreams of obtaining a U.S. green card.



W R I G H T
G O F O R T H
C O N S U L T I N G

Wright Goforth is a specialized consulting firm that provides tailored services for the EB-5 immigrant investor program. The company is dedicated to collaborating with clients to design and optimize projects, ensuring success in attracting investors and adhering to US regulatory requirements. With a wealth of experience in EB-5 consulting, capital raising, and real estate development, the team at Wright Goforth is well-equipped to navigate the intricacies of the EB-5 program.





ManhattanRegional

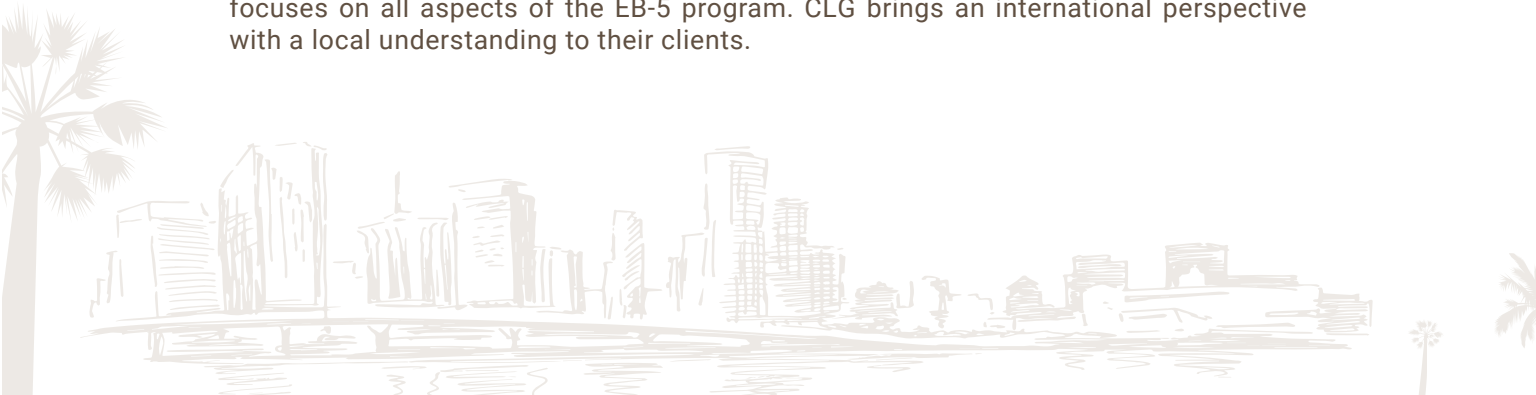
C E N T E R

Since January 2011, Manhattan Regional Center (MRC) has successfully helped hundreds of EB-5 investors by providing attractive projects in New York City. Under the leadership of its managing member, a prolific real estate developer, attorney, and financier with over 30 years of experience, MRC has a world-class team of seasoned professionals from the immigration law, banking, accounting, financing, construction development and management sectors, working together to achieve immigration and investment success for its investors.



CL Carrasquillo Law Group PC

Carrasquillo Law Group (CLG) is a boutique law firm consisting of a multi-disciplinary group of attorneys from various practice areas, offering their clients – both domestic and international – a deep level of advisory experience regarding both their business and legal needs. The firm’s attorneys come from large law firms and international practices and understand the needs of their entrepreneurial-minded clients. CLG’s practice areas include corporate and securities, immigration, real estate and finance, international tax, litigation and compliance services. The EB-5 practice group focuses on all aspects of the EB-5 program. CLG brings an international perspective with a local understanding to their clients.



FRR IMMIGRATION

FRR Immigration is a global investment migration advisory firm based in India and UAE. With a rich legacy of trust spanning over 40 years in finance, investment and forex, the company has assisted 100+ families including businesspeople, professionals and students, in acquiring second residency and citizenship through investment pathways, successfully raising over USD 60 million. FRR specializes in some of the most credible immigration programs like the U.S. EB-5 Immigrant Investor Program, Canada Start-Up Visa Program, popular European golden visas or residence permit programs, as well as citizenship programs. Whether it is to explore global business or job opportunities, top-tier education for children, secure future for family, higher standard of living or enhanced mobility, FRR Immigration provides expert advice that helps to make the right investment choices - with personalized recommendations, due diligence, complete documentation assistance, handholding and support throughout the investment period.





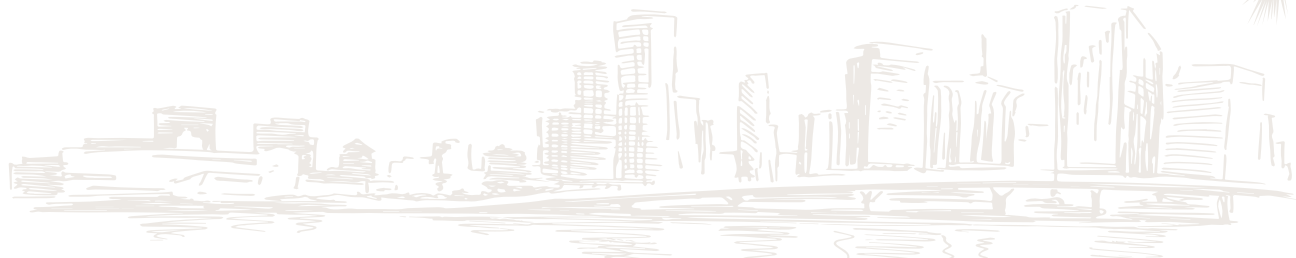
**KURZBAN KURZBAN
TETZELI & PRATT
P.A.**

Kurzban Kurzban Tetzeli and Pratt P.A. (KKTP) is a leading law firm in complex immigration litigation in the United States, including specializing in EB-5 litigation. KKTP has litigated over 50 federal immigration cases, has argued in the Supreme Court and the lower federal courts, and obtained the only EB-5 circuit court precedent decision in *Chang v. U.S.*, 327 F.3d 911 (9th Cir. 2003). KKTP successfully represents regional centers and investors in federal courts to review denials of I-526 and/or I-829 petitions, mandamus actions to obtain adjudications, and representing individual investors who seek review of their denied I-829 petitions in removal proceedings before the immigration court.



Jackson Walker

Based in Texas, Jackson Walker provides EB-5 stakeholders a full scope of legal advisory services required to navigate the complexities of the investment and compliance processes, including immigration, corporate, tax, real estate, and finance. Its legal team helps real estate developers, regional centers, private equity funds, and family offices manage risk and structure potential EB-5 funding by analyzing project business plans, securities offerings, and economic forecasts. They also assist foreign nationals, entrepreneurs, and high-net-worth families worldwide through the EB-5 visa program, preparing and filing EB-5 petitions for regional centers and direct investors. Throughout the process, their lawyers are mindful of this program's significant role in helping secure a green card, raising capital for real estate development, and creating new jobs in the U.S.





LCP Group has been a real estate investment manager for 50 years. Currently, its nationwide portfolio focuses on Hospitality, Net Lease, Child Daycare, and other asset classes totaling \$1 billion. Eleven years ago, LCP raised its first EB-5 offering, and 17 EB-5 projects have been completed, over \$550 million raised, and more than 1,100 investors assisted ever since. One project, Hotel Melby, saw the highest investor return in the history of the EB-5 industry. Investors have already received their \$250,000 equity return on the \$500,000 EB-5 investment.





Torres Law, P.A., is nationally recognized as a leading EB-5 corporate and securities law firm. Their core mission is to provide incisive no-nonsense advice, unparalleled service, and top tier work product. Since 2010, the firm has successfully counseled and guided numerous regional centers, developers and issuers through the ever-changing EB-5 landscape, including EB-5 sponsors engaged in hotel development, multi-family, senior living, healthcare, mining and franchise projects.





PLAN WRITERS

Founded in 2012, The Plan Writers prepares business plans for entrepreneurs across all walks of life. The company offers a team of diverse MBA consultants who are experienced in immigration, with a core focus in the EB-5 program. The Plan Writers believes in crafting every plan through a personalized approach, ensuring clients maximize their potential for success. The company works with top immigration law firms, is a perennial recipient of the Award of Excellence from Top Ten Reviews, and has consistently held an A+ rating with the BBB.



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