



### EB-5 & GLOBAL PITCH DAY SHANGHAI

MAY 14, 2024

< 1 >

2

\*



## MEET OUR SPEAKERS

<1>

\*

\*

SHANGHAI • MAY 14, 2024

SPEAKERS 3



KYLE WALKER

GREEN CARD FUND



JENNY JIN

ROYALWAY IMMIGRATION



BETHER CAPITAL



TREVOR ANDERSON

HOMEFED CORPORATION



KELVIN MA

DEMEI LAW FIRM



GEOFF LI AMERICAN LENDING CENTER



KRISTINE LI

AMCAN



KENT QIU

GUANGDONG M.C.D. CONSULTANTS CO., LTD



SEBASTIAN STUBBE PINE STATE REGIONAL CENTER



DAVID Chen





PILLAR WANG

AUCANLINK INTERNATIONAL GROUP



DRIFTWOOD CAPITAL



ROBERT CORNISH

LAW OFFICES OF ROBERT V. CORNISH, JR., P.C.



SAMUEL NEWBOLD

CSG LAW



ALVIN WONG MANHATTAN REGIONAL CENTER



DAVID VAN VOOREN

DAVID HIRSON & PARTNERS LLP



YOAV GUERON SOUS LA ROSE



ALAN YANG

DEMEI LAW FIRM



BABAK HOJJAT



## MEET OUR SPONSORS

512

2

#### **RUBY SPONSOR**



SHANGHAI • MAY 14, 2024

SPONSORS 7

#### LUNCH SPONSOR

GOLD VIP & BAG SPONSOR

# HOMEFED CORPORATION

# **AmCan** For Better Life

#### **GOLD SPONSORS**











LAW OFFICES OF ROBERT V. CORNISH, JR., P.C. SHANGHAI • MAY 14, 2024

SPONSORS 9

LAW OFFICES OF Robert V. Cornish, Jr., P.C.







#### LANYARD SPONSOR





# SCHEDULE

. .

Registration 8:00 AM

Panel Topics 09:30 - 16:50

> Cocktail 17:00

8:00am	Registration
9:00 am - 9:30 am	Coffee for Closers with Agents sponsored by AmCan
9:30am - 10:10am	<b>Panel 1: GLOBAL MOBILITY FOR CHINESE HNWIs:</b> Key factors to consider for EB-5 and program selection, projects, applications and fund transfers. Moderator: Kelvin Ma Speakers: Trevor Anderson - Robert Cornish - Kristine Li
10:15am - 11:05am	Business Presentations: Green Card Fund - HomeFed Corporation - AmCan - American Lending Center - Pine State Regional Center
11:05am - 11:30am	Networking Break
11:40am - 12:20pm	<b>Panel 2: EB-5 PROJECT CONSIDERATIONS:</b> How to successfully select and move forward with your EB-5 investment and best due diligence strategies.
	Moderator: Kyle Walker Speakers: Sebastian Stubbe - Babak Hojjat - Geoff Li

SCHEDULE 13

12:25pm - 1:10pm	Business Presentations: Driftwood Capital - EB5NYC - Law
	Offices of Robert Cornish - Sous La Rose
1:10pm - 2:10pm	Lunch & Fireside chat sponsored by Homefed
2:10pm - 2:50pm	Panel 3: VIP PANEL - MIGRATION AGENTS: Trend explorations
	and market considerations for the global migration industry.
	Moderator: Ali Jahangiri Speakers: David Chen - Jenny Jin - Kent Qiu - Pillar Wang
2:55pm - 3:35pm	Panel 4: MAKE AN EB-3 DEAL: Build your EB-3 business.
	Moderator: Sam Newbold Speakers: David Van Vooren - Alan Yang
3:40pm - 4:10pm	Networking Break
4:10pm - 4:50pm	PANEL 5: SMART PROJECT STRATEGIES: Key factors to evaluate
	EB-5 and global investment projects that best fit your migration
	goals and financial means.
	Moderator: Alvin Wong Speakers: Alejandro Navia - Yoav Gueron - Lily Zheng
5:00 pm	COCKTAIL



# MEET OUR SPEAKERS

\*



#### **KYLE WALKER** GREEN CARD FUND, LLC

yle Walker is the co-founder and managing partner of Green Card Fund, LLC. In addition to his diverse responsibilities as CEO of NewGen Worldwide, he leads NewGen's EB-5 business, Green Card Fund. Over the years, Walker has been involved with the Greater Phoenix Economic Council's (GPEC) International Leadership Council, the board of directors of Invest in the USA (IIUSA), the founding circle of Opportunity Zone Association of America (OZAA), and supporting his business partners in their leadership of the Asian American Hotel Owners Association (AAHOA) and American Hotel and Lodging Association (AHLA). With over 15 years of EB-5 experience, deep hospitality experience, and a personal passion for travel and the outdoors, Walker is uniquely positioned to deliver successful EB-5 outcomes with the Terra Vi hotel projects.



#### TREVOR ANDERSON HOMEFED CORPORATION

Trevor Anderson, who has been with HomeFed Corporation since 2014, is the director of EB-5 financing. Anderson spent his early years at HomeFed constructing and managing the company's financial models. Currently, he plays an integral role in HomeFed's EB-5 offerings and spends much of his time managing the company's foreign investment related marketing and compliance efforts. In addition to those responsibilities, he helps manage the company's multifamily residential development projects. Anderson earned a bachelor's degree in economics from Brigham Young University.



KRISTINE LI AMCAN

ristine Li is a Certified Public Accountant at AmCan Group, providing guidance and insight on project evaluation and corporate and risk management in several business sectors.

Li has held multiple Senior Executive positions in Finance and Investment at top accounting first, focusing primarily on auditing within industries such as real estate and hospitality in the public and private sectors.

She also has experience in initial public offerings, overseas financing, and mergers and acquisitions.

Li holds a Master's Degree in Business Administration.



#### DAVID CHEN VISAS CONSULTING GROUP

avid Chen is the co-founder of Visas Consulting Group, China (VCG China), a firm that provides EB-5 immigration services to Chinese clients. He graduated in 1992 from the Law School of Shanghai Fudan University with an LLB degree.



#### JENNY JIN ROYALWAY IMMIGRATION

enny Jin is the founder of Royalway Immigration Company. She has more than 20 years of experience in providing overseas immigration and investment advisory services, specialized in the U.S. employment-based immigration visa categories. She's a renowned specialist among women entrepreneurs in the immigration industry in Mainland China. Jin is also secretary-general of the Beijing Immigration and Exit-Entry Association.



**KELVIN MA** DEMEI LAW FIRM

elvin Ma is a PRC lawyer and an immigration attorney licensed to practice in New York and Wisconsin, United States. He earned his Juris Doctor from the University of Wisconsin-Madison. With extensive experience in EB-5 legal services, he has attended over a thousand industry events as a featured speaker.





#### KENT QIU GUANGDONG M.C.D. CONSULTANTS CO., LTD

A consultant company recognized by the Ministry of Public Security of China and licensed to operate in the areas of personal travel and immigration. Qiu has more than 29 years of experience and has received numerous honors and awards. His company provides customers with consulting services in immigration, business tours, student authorization, and other visa-related issues. M.C.D.'s services encompass a number of regions including the United States, Canada, Australia, New Zealand, as well as European and Asian countries. Before starting his own business, Qiu worked as a visa assistant in the U.S. Consulate-General in Guangzhou, China. He was one of the earliest originators and council members of the Guangdong Entry-Exit Association. Qiu received his Executive MBA from Minnesota State University.



#### PILLAR WANG AUCANLINK INTERNATIONAL GROUP

Pillar Wang is chairman of the immigration channel and overseas platform Aucanlink International Group. He has more than 20 years of experience in overseas investment immigration.

Wang works with government officials, lawyers, world's top wealth institutions in North America, Europe, and Australia.

He started the "safety first" development strategy for immigrants, receiving ample recognition and for which he received the "Industry Figure of the Year" title. He's been one of Uglobal Magazine's Top 25 Global Migration Agency CEOs for two consecutive years (2022-2023).

He obtained his MBA from the Beijing Institute of Technology in 2005 and published China's first graduate thesis on immigration.



LILY ZHENG BETHER CAPITAL

Leveloping and managing partner relationships. Since 2012, Zheng has assisted to successfully fund more than 10 projects and raised more than \$400M in EB-5 capital. She works closely with project partners as well as the firm's worldwide agent network spanning China, Korea, Vietnam and the Middle East. Zheng is fluent in Mandarin, English and Korean. She is a panelist for international key industry association conferences and a speaker for regular foreign investor roadshows.



#### GEOFF LI AMERICAN LENDING CENTER

G eoff Li is the managing director of the American Lending Regional Center. He manages the Chinese market and marketing efforts in the region for ALC. He has over 15 years of work experience in business communication in the international financial market with media group Reuters and financial services firms JP Morgan and Citigroup. Li has worked in EB-5 and US commercial real estate investment since 2012. He holds an MA in applied English linguistics from the University of International Business and Economics, and an MBA from the University of Illinois in Chicago.



#### SEBASTIAN STUBBE PINE STATE REGIONAL CENTER

Sebastian Stubbe has spent over 25 years in investment banking and alternative investments. He is CEO of Pine State Regional Center, the sponsor of the successful Big River Steel EB-5 project and the upcoming rural Highbar project. Prior to joining Pine State Regional Center, Stubbe was a founding partner and co-portfolio manager of Landmark Advisors, a \$750 million alternative investment management firm in New York. Previously, Stubbe was a member of the investment banking groups of Salomon Smith Barney in New York and London. He is a regular speaker and panelist at immigration, alternative investment and family office conferences. Stubbe received an MBA from Columbia Business School and a bachelor's degree from Georgetown University's School of Foreign Service, where he graduated with concentrations in international relations, law and organization, and international business diplomacy.



#### ALEJANDRO NAVIA DRIFTWOOD CAPITAL

A lejandro Navia serves as the chief commercial officer at Driftwood Capital. Joining the firm in early 2016, Navia initially took on the roles of head of sales and marketing and EB-5 program director. In these capacities, he was instrumental in crafting and executing marketing and sales strategies for EB-5 and equity products across key international markets. Under his guidance, his team has successfully syndicated over \$900 million and cultivated a robust network of over 1300 active investors globally. As EB-5 program director, he managed the integration of the EB-5 program into the company's new developments, attracting investors from 17 countries. Navia is an alumnus of Florida International University, holding degrees in business administration and international business.



#### **ROBERT CORNISH**

LAW OFFICES OF ROBERT V. CORNISH, JR., P.C.

B ob Cornish is a securities and litigation attorney with over 25 years of experience handling matters for investors and others in the global financial markets. Cornish was a partner at respected US law firms, served as general counsel to a prominent family office, and as an institutional money manager with over \$7 billion under management before forming his own firm in 2021. He has also held the FINRA Series 24 General Securities Principal license. His litigation practice concentrates on serving EB-5 investors and regional centers in various securities and commercial matters, including those in US courts and in arbitration. Cornish maintains law licenses in New York, Tennessee, Arkansas, Wyoming, and DC and has litigated in Florida and California courts, and elsewhere. He also serves as an expert witness in EB-5 matters. He has been ranked a Top 5 Securities Attorney by EB5 Investors Magazine for several years and has been designated a "Super Lawyer" in securities litigation matters.



#### **ALVIN WONG** MANHATTAN REGIONAL CENTER

Ivin Wong is the chief operating officer of Manhattan Regional Center, with a mandate to ensure its operational efficiency. Fluent in English, Cantonese, and Mandarin, Wong maintains a strong network with industry professionals and regularly collaborates with securities and immigration counsels to help ensure that MRC and its associated projects are in compliance with EB-5 and securities laws and regulations. Prior to joining MRC, Wong spent over 12 years in progressively senior roles at Canada's third-largest and most international bank. Wong has extensive financial experience in international trade finance, having held leadership roles in back-office operations, global product management, as well as client relationship management. Wong earned his Hon. Bachelor of Arts degree in political science from the University of Toronto and received his MBA, specializing in management consulting and organizational design, from the Rotman School of Business at the University of Toronto.



YOAV GUERON SOUS LA ROSE

Y oav Gueron has been an entrepreneur for over two decades. After serving as a captain in the Special Forces, he set out to pursue entrepreneurship full time, establishing and operating several multimillion-dollar global ventures and real estate projects. Among others, he was responsible for establishing a construction and restoration franchise with over 100 locations. With a proven track record for making businesses expand Gueron was brought on as managing partner for the company to expand its operation activity with his outstanding experience.



**BABAK HOJJAT** ARCASIA ADVISORS

B abak Hojjat is CEO at Arcasia Advisors, in the United Araba Emirates, specialized in global investment opportunities. He has two decades of immigration law and business development experience and vast expertise in the EB-5 investment industry. Before Arcasia, he served as Chief Marketing Officer at the international law firm Lawmaks. He holds a Juris doctorate degree.



#### SAMUEL NEWBOLD

CSG LAW

Samuel Newbold is the chair of the Immigration Law Group at CSG and is a member of CSG's Alternative Capital Group, where he heads the firm's EB-5 Practice. Newbold represents regional centers, EB-5 issuers, as well as individual investors. Newbold serves on the American Immigration Lawyers Association National EB-5 Committee and is the co-founder of Prxyco; a blockchain based EB-5 fund administration software platform that provides comprehensive end-to-end tracking and compliance reporting of EB-5 expenditures and job creation for EB-5 fund administrators.



#### DAVID VAN VOOREN DAVID HIRSON & PARTNERS LLP

avid Van Vooren currently leads the Seattle office as a partner at David Hirson & Partners, LLP, which he joined in 2014, focusing on practicing corporate and investment-based immigration law.

He has vast experience advising foreign investors and entrepreneurs on U.S. immigration matters, having successfully handled L-1 and E-2 visa cases for clients with startup companies in the U.S. Van Vooren also regularly advises corporations on immigration compliance issues and developing long-term immigration strategies on H-1B, PERM Based EB-2/EB-3, and TN visas for their foreign national employees as well as EB-1As and National Interest Waivers for the self-petitioner clients with extraordinary ability in the fields.

In addition, he works on EB-5 immigrant investor program matters, including creating new EB-5 Regional Centers, advising businesses on EB-5 corporate structuring and financing, and ensuring compliance with EB-5 program requirements with securities attorneys, economists, and business plan writers. He has been named a Top 25 Attorney by EB5 Investors Magazine for several years, most recently in 2023.



ALAN YANG DEMEI LAW FIRM

A lan Yang is a partner at PKF Demei Law Firm, where he advises corporate clients on U.S. business immigration matters. His vast experience expands his understanding of and compliance with U.S. immigration laws required for hiring and retaining foreign talent for temporary and permanent residency immigration options for multi-national executive, business, scientific, and IT personnel. Yang also supports companies in the global transfer of personnel.



# THANK YOU SPONSORS

a T »

\*



**G** reen Card Fund (GCF) is a proven EB-5 Regional Center supporting international families seeking residency by investment in the United States. Founded in 2009, GCF has supported more than 290 families, and \$425M of project developments that have had significant economic impact across the United States. Delivering reliable immigration outcomes for investors, GCF's projects have achieved a 100% approval rate with the United States Citizenship and Immigration Services (USCIS). Their dedicated team spans across the United States, with offices strategically located in Phoenix, Arizona; Columbus, Ohio; and Washington, DC. Their representatives on the ground in foreign markets provide personalized support to the company's esteemed partners and investors. As a subsidiary of NewGen Worldwide, a dynamic hospitality investment platform, GCF has unrivaled expertise in the hospitality and EB-5 industries.

# HOMEFED corporation

omeFed Corporation is a public real estate development company that specializes in creating vibrant, mixed-use master plan communities that combine innovative placemaking techniques and environmental stewardship. Incorporated in 1988 and headquartered in Carlsbad, California, HomeFed is known for undertaking large, complex, environmentally challenging projects that require long-term investments. The company owns a portfolio of successful projects in California and along the East Coast, from the state of New York to the panhandle of Florida. In addition to its community development projects, HomeFed owns several undeveloped properties in various stages of planning and entitlement, as well as income-producing real estate assets.

## **AmCan** For Better Life

MCan Group is headquartered in Los Angeles, California, with subsidiaries and multiple branch offices in the U.S., China, and Canada.

For the past two decades, the firm has developed six key industries in the construction sector: EB-5 Regional Centers, Reproductive Medical Centers, Family Offices, North American Agricultural Development Zones, Enterprise and Brand Globalization, and North American Human Resources Services.

Since 1999, the company has embraced the "AmCan for Better Life" corporate vision, which is dedicated to ethical business practices and fostering mutually beneficial partnerships.

## $\mathbf{PR} \times \mathbf{Y}$

he PRXY platform redefines industry best practices through a state-of-the-art, interactive software solution for fund administrators, issuers, developers, regional centers and investors. With cutting-edge, proprietary fund tracking, draw down, and job creation technologies, PRXY provides the benchmark in EB-5 fund administration software solutions.



A merican Lending Center (ALC) is a private nonbank lending institution and nationally recognized leader in commercial lending. ALC has operated multiple USCIS-designated regional centers for over a decade and invested in EB-5 projects across the United States. Safety and security of EB-5 investments have been ALC's primary goal since day one. Every project is fully assessed with ALC's extremely conservative underwriting guidelines. At closing, EB-5 capital always stays in a senior loan secured by fixed assets in the capital stack. ALC had fully financed senior loans to 83 qualified EB-5 projects by the end of 2022, created over 13,000 new jobs since 2009, and achieved an impeccable record of zero EB-5 losses and a 100% approval rate of immigration petitions. It also launched a new rural EB-5 program in 2022, which successfully built a fast track for Chinese investors to take advantage of quick immigration processing under the new EB-5 law.



rcasia Advisors is a boutique investment advisory firm specializing in arranging U.S. EB-5 investments. Their portfolio showcases various USCIS-approved EB-5 projects, including lifestyle hotels, multi-family residential apartments, and groundbreaking industrial and infrastructure developments

# DRIFTWOOD CAPITAL

D riftwood Capital is an integrated commercial real estate firm specializing in hospitality. It has dedicated acquisitions, development, lending, and management divisions and has transacted on more than \$3B in hospitality assets.

For 30 years, the firm has been creating long-term partnerships with its network of more than 1,200 active investors from the U.S. and abroad.

Driftwood Capital implements the EB-5 program into its development deals, and its projects have helped more than 160 families find a secure path to residency.

The firm manages all aspects in-house, from developing renowned hotel brands such as the Marriot, Hilton, and Hyatt to managing its portfolio of more than 80 hotels in the U.S.



R eal State developer LM Developers has two decades of experience specializing in affordable housing solutions in the New York City metropolitan area.

The firm focuses on accessible, high-quality homes in opportunity zones and similar markets. Its professional team is committed to excellence and prides itself on its quality, dedication to excellence, and attention to detail.



ROBERT V. CORNISH, JR., P.C.

The Law Offices of Robert V. Cornish, Jr., P.C. were formed in January 2021 to service innovators in the global financial markets and those who invest in them. With offices in New York, Washington, Miami and Jackson Hole, the firm handles securities litigation matters in state courts, federal courts and arbitration tribunals in the USA and abroad. Robert Cornish's colleagues have a wide range of experience, having worked as district attorneys and counsel in law practices in major U.S. metropolitan areas in high-stakes litigation of various types. The firm prides itself on creative thinking, cost effective solutions and superior client service. In the EB-5 arena, the firm regularly represents parties from the U.S. and abroad. In addition, the firm has experience in working with funding providers to assist clients in handling the expense of protracted cases. The firm has also partnered with KLD Discovery to provide cost-effective and efficient e-discovery solutions for its clients.

**PINE STATE**  $^{\text{M}}$  - REGIONAL CENTER - AN AFFILIATE OF THE ARKANSAS CAPITAL CORPORATION GROUP

Pine State Regional Center is a division of Arkansas Capital Corporation, one of the oldest economic development corporations in the United States, formed by Winthrop Rockefeller in 1957. They are a well-known non-profit organization with a heavy emphasis on risk control, and their management team has a long track record of creating jobs and working closely with state and federal government agencies. For 65 years, the firm has originated, structured, and executed development financing transactions to support economic vitality in the southern part of the United States, facilitating investment into job-creating projects across multiple industries and sectors. The investment specialty of their regional center is manufacturing and infrastructure projects with an emphasis on transactions in rural areas, offering investors prioritized USCIS processing. Pine State is dedicated to continuing their success through their EB-5 investment offerings, providing confidence and security for EB-5 investors.



Generation, and more. Sous La Rose is a private club designed for today's mavericks and intellectuals to indulge in their favorite interests, do their boldest thinking, deepest





A some of the most prestigious immigration firms in China, Visas Consulting Group has been dedicated to fulfilling the immigration dream of HNWIs since 1997. With the assistance of VCG, thousands of families have not only successfully acquired residency in their desired destinations, but also swiftly adapted into their new lives. Visas Consulting Group impeccably understands the balance between the needs of the clients and the laws of immigration. To fulfill people's pursuit for a better life is always at the heart of VCG's creed: "Visas to your future."



### Manhattan Regional

Since January 2011, Manhattan Regional Center (MRC) has successfully helped hundreds of EB-5 investors by providing attractive projects in New York City. Under the leadership of its managing member, a prolific real estate developer, attorney, and financier with over 30 years of experience, MRC has a world-class team of seasoned professionals from the immigration law, banking, accounting, financing, construction development and management sectors, working together to achieve immigration and investment success for its investors.



### www.eb5investors.com | www.uglobal.com

Disclaimer: EB5 Investors Magazine and Uglobal events and conferences are open to the public and may include persons residing in the U.S. or foreign countries who may be interested in investment opportunities. Attendees, exhibitors and speakers at our events and conferences should consult with their own legal counsel regarding compliance with securities laws for any ongoing or planned securities offerings. EB5 Investors Magazine and Uglobal provides no legal advice concerning compliance with securities laws by attendees, exhibitors and speakers at its conferences and events. All speaker biographies and sponsor summaries were submitted by their respective companies.

12

\*